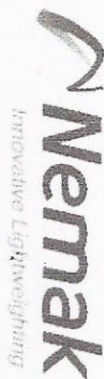




NEMAK, SAB DE CV AND SUBSIDIARIES
BALANCE SHEET
FIGURES AS OF DECEMBER 31ST 2021 AND DECEMBER 31ST 2020
THOUSAND MEXICAN PESOS

	2021	2020		2021	2020
ASSETS			LIABILITIES		
CURRENT ASSETS			CURRENT LIABILITIES		
CASH & CASH EQUIVALENTS	5,798,703	8,719,620	CURRENT DEBT	4,115,734	4,490,272
TRADE AND OTHER RECEIVABLES	10,389,250	9,229,220	LEASE LIABILITY	441,183	421,515
OTHER FINANCIAL ASSETS	99,953	121,350	TRADE AND OTHER PAYABLES	29,295,583	26,083,066
INVENTORIES	16,995,162	12,629,952			
ASSETS HELD FOR SALE	184,861	55,482	TOTAL CURRENT LIABILITIES	33,852,499	30,994,853
OTHER CURRENT ASSETS	399,946	436,091			
TOTAL CURRENT ASSETS	33,867,875	34,191,716	NON-CURRENT LIABILITIES		
NON CURRENT ASSETS			NON CURRENT DEBT	26,466,061	26,722,814
PROPERTY PLANT AND EQUIPMENT, NET	52,678,979	51,491,021	LEASE LIABILITY	1,641,561	1,554,352
RIGHT-OF-USE ASSETS, NET	1,866,971	1,796,691	DEFERRED INCOME TAX	2,242,401	1,951,138
GOODWILL AND INTANGIBLE ASSETS, NET	11,895,211	12,220,862	OTHER NON CURRENT LIABILITIES	1,678,573	1,841,420
DEFERRED INCOME TAX	125,096	1,030,461	TOTAL NON-CURRENT LIABILITIES	32,028,597	32,069,724
OTHER NON CURRENT ASSETS	960,854	1,001,182	TOTAL LIABILITIES	65,881,096	63,064,578
TOTAL NON CURRENT ASSETS	67,527,111	67,540,218	STOCKHOLDERS EQUITY		
			CONTRIBUTED CAPITAL	16,986,744	17,032,488
			RETAINED EARNINGS	18,527,146	18,634,868
			TOTAL CONTROLLING INTEREST	35,513,890	35,667,356
			NON-CONTROLLING INTEREST	0	0
TOTAL ASSETS	101,394,986	98,731,934	TOTAL STOCKHOLDERS EQUITY	35,513,890	35,667,356
			TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	101,394,986	98,731,934

ROBERTO CARDENAS
GLOBAL ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
INCOME STATEMENT
FOR THE TWELVE MONTHS ENDED DECEMBER 31ST, 2021 AND 2020
THOUSAND MEXICAN PESOS


	DECEMBER 31ST, 2021	DECEMBER 31ST, 2020
REVENUE	77,078,432	66,325,434
COST OF SALES	<u>-67,526,027</u>	<u>-58,343,063</u>
GROSS PROFIT	9,552,405	7,982,372
OPERATING EXPENSES & OTHERS	<u>-4,889,785</u>	<u>-6,015,383</u>
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	4,662,620	1,966,989
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	-2,663,228	-2,766,415
FINANCIAL INCOME	70,549	75,919
SHARE OF GAIN OF ASSOCIATES	<u>-22,823</u>	<u>-28,910</u>
PROFIT BEFORE INCOME TAX	2,047,117	-752,417
INCOME TAX	<u>-1,961,681</u>	<u>-180,541</u>
NET INCOME	85,436	-932,958

ROBERTO CARDENAS
GLOBAL ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
CASH FLOW STATEMENT
FIGURES AS OF YTD DECEMBER 31ST 2021 AND 2020
THOUSAND MEXICAN PESOS

	2021	2020
NET INCOME BEFORE TAXES	2,047,117	-752,417
DEPRECIATION AND AMORTIZATION	6,718,182	6,826,244
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	116,574	32,526
INCOME TAX PAID	-896,927	-365,623
FINANCE RESULT, NET	2,482,585	2,555,727
OTHERS, NET	302,706	511,170
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	-971,562	-1,231,592
(INCREASE) DECREASE IN INVENTORIES	-4,432,935	-630,872
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	2,744,770	1,657,761
CASH FLOW FROM OPERATING ACTIVITIES	8,110,510	8,602,923
INTEREST RECEIVED	59,723	66,318
ACQUISITION OF PP&E & INTANGIBLES	-7,342,631	-5,654,971
LONG TERM INVESTMENTS	0	0
DIVIDENDS RECEIVED	23,714	23,786
RESTRICTED CASH AND OTHER ASSETS	76,032	-86,269
DERIVATIVE FINANCIAL INSTRUMENTS	0	0
CASH FLOW FROM INVESTING ACTIVITIES	-7,183,163	-5,651,136
PROCEEDS FROM LOANS OR DEBTS	18,167,640	15,850,792
PAYMENTS OF LOANS OR DEBT	-18,883,490	-13,409,764
CONTRIBUTED CAPITAL	-124,462	5,046
INTEREST PAID	-2,224,952	-1,497,598
PAYMENTS OF LEASING	-697,611	-298,139
DIVIDEND PAID	0	306,336
NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	-3,762,875	344,001
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	-2,835,527	3,295,788
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	-85,390	-459,619
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	8,719,620	5,883,451
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	5,798,703	8,719,620


ROBERTO CARDENAS
GLOBAL ACCOUNTING MANAGER